

Click here to nominate

**Workday Super User** 

**Certification Program** 

your direct report for the

Transform your workday

**April 2019** 





### **Workday Super User Certification Program**

**Now Available:** 

## In response to the growing interest to provide more Workday training,

we are proud to announce a new Workday Super User Certification Program starting in May 2019. If you are a manager of an employee who handles Procurement or Expenses at the University of Miami, we encourage you to nominate your direct report to be part of this this highly selective program. Note: Participants can only by nominated by their direct supervisor. Click here to learn more about the Workday Super User Certification Program. **Super User Benefits** 

 Gain in-depth knowledge of Workday and related University policies through the University's Workday Super User Certification Program Access to central support teams (e.g. Enterprise Business Solutions

resolution

- (EBS), UMIT Service Desk) and non-production tenant to explore issue
- Be an early adopter of system changes Network with Super Users across the University Win a sponsored trip to Workday Rising 2019!
- Five program graduates will have the opportunity to attend Workday's annual conference

**Workday Super User Certification Program Details:** The program will launch the first week of May and run through August 2019 for the following Workday roles:

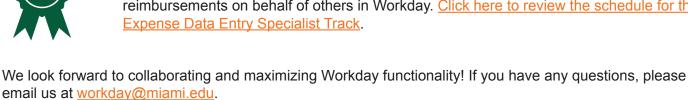
Expense Data Entry Specialist Track.

Procurement Data Entry Specialists (PDES): This Workday role process purchases on behalf of others in Workday. Click here to review the schedule for the Procurement Data

Entry Specialist Track.

Expense Data Entry Specialists (EDES): his Workday role process expense reimbursements on behalf of others in Workday. Click here to review the schedule for the

Click Here To Review the Workday Super User Certification Program Overview



Workday Microlearning: ☐ find journal

**Finding Journals** The final months of this fiscal year end are quickly

#### search for Journals by Company, periods, status, journal source and other criteria. Note: This report is specifically for Workday Accountant and Accounting Manager roles.

To use this report, enter Find Journals in the Workday search bar, (see screengrab for reference). Fill in the Workday required fields and any additional selections to narrow down your search. Note: Use the Manage Filters section at the bottom of the screen to save time if you run frequently run reports with the same filters.

approaching! Run the Find Journals report in Workday to

Click here to test your Finding Journals knowledge! Learn more: Accountant Role-based training is currently available through the end of May. To register, log in to <u>ULearn</u> and search using the keyword:

Journals." Sessions are offered at the Coral Gables and Medical

"Journals" or the complete course name "Workday: Accounting

### **Important:** You will not be able to register until you complete the

operations and processes in real time.

campuses.

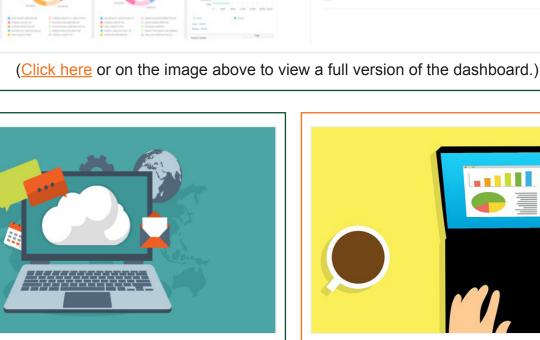
Learning (CBL) module. To launch this CBL, visit ULearn and search for the keywords: "FDM," or the complete course name: "Workday FDM." For questions related to training, please contact the Workday team at: <a href="workday@miami.edu">workday@miami.edu</a>. Now Available: Buyer Work Queue Dashboard

required Workday Financial Data Model (FDM) online Computer-Based

The Buyer Work Queue Dashboard does not require setup and will be available on your landing page if yours is among the designated roles (Assistant Buyer, Buyers, Senior Buyers, Director of Purchasing, Executive Director of Purchasing, and Supplier Administration).

As of Thursday, April 25, the Buyer Work Queue Dashboard—a dashboard for Supply Chain—is now available to aid Purchasing with a single view of Purchase Order and Requisition tasks. This exciting improvement will assist with managing workloads, as Buyers will now be able to monitor all of their

Please see a glimpse of the new dashboard below:





Click here for a comprehensive list of completed

System Changes

and in-development system changes.

Don't Stay in The

options to get you the support you need!

**Workday Tip Sheets and Tutorials** 

running a report.

Support!

Call

Clouds, Get Workday

There are a variety of immediate Workday support

Review Workday Tip Sheets and Tutorials for assistance in completing a business process or

> Get real-time assistance with Workday issues 24 hours a day, 7 days a week. Please contact the

#### **Email** Submit a question and receive a response by email. Please contact

help@miami.edu.

the UMIT Service Desk at:

If you are experiencing difficulties completing

a business process or running reports due to

system performance, please email screenshots

and details of the specific business process to

**UMIT Service Desk at:** 

(305) 284-6565.



workday@miami.edu.

**Additional Workday Support** Requst a Workday Drop-In Lab Get one-on-one assistance in

> completing a business process or running a report from a Workday

expert. To learn more about requesting a Drop-In Lab in your

area click here, or emaill workday@miami.edu.

**Workday Instructor-Led Training (ILT)** 

# Register for Workday instructor-

led training (ILT) courses. Visit the Workday Finance Training Catalog to review a list of available ILT

training. Workday Webinars & Computer-Based Learning (CBLs) Register for Workday webinar sessions, and computer-based

**Important Links** 

**Log in to Workday** 

month.

learning (CBLs). Visit the Workday Finance Training Catalog to review a list of available webinars this



role, please review this tip sheet.

#### Transactions Report The Workday team is pleased to announce that, effective April 1, the FIN-P2P-Find Credit Card **Transactions Report** will be delivered to Cost Center Managers (CCMs) in Workday via My Reports (previously, CCMs had to request this report from the Central Office). CCMs will be notified when this report, in Excel format, is available (sample below for reference). Note: This report will be available to CCMs on a monthly basis and includes all credit card

**Now Available:** 

**Find Credit Card** 

To learn how to run additional reports in Workday,

and about Finance reports available by security

role, please review this tip sheet.



- ISP Analyst

**Find Journals** Period ∷ Ledge  $\equiv$ MM / DD / YYYY 🛅 Accounting Date On or After MM / DD / YYYY 🛱  $\equiv$ Originated by  $\equiv$ 

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Approved by

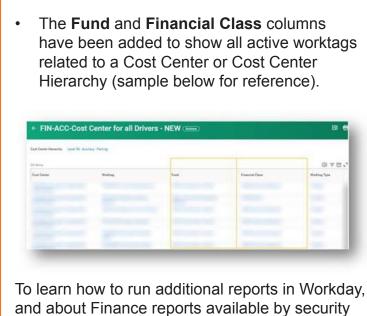
Adjustment Journal Reversed Journal Recurring Journal Intercompany Journal Cancel



Seto (30) Additional Resources

**Buyer Work Queues** ties Reports, Tasks and Resources for Purchasing, P



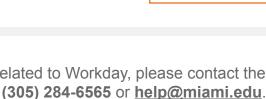


transactions. Q Sees



### **Training Resources Frequently Asked Questions**

- Connect
- **Communications** If you have questions related to Workday, please contact the UMIT Service Desk at:





using the subject line "Subscribe to Workday Update."